

A New Start Mediation Center Intake Sheet
To be filled out by each party

Date: _____

PLEASE FILL OUT BELOW

DATE OF MARRIAGE: _____

DATE OF SEPARATION: _____

Full Name: _____

Address: _____

City/Zip: _____

Mailing Address (If Different): _____

Cell #: (____) _____

Work #: (____) _____

Email: _____

SS# _____

Date of Birth: _____

Employer: _____

Occupation: _____

Work Address: _____

Do you have an attorney? Yes No

If yes, Name of Attorney: _____

Attorney Address: _____

Number and Street

City

State

Zip Code

CASE INFORMATION

Has either party started proceedings in the Superior Court of California? Yes No

If yes: Case No: _____ When was the Petition filed? _____

When was the Response filed? _____

Are there any current Court Orders? Yes No Date of Orders: _____

What was ordered: _____

Mediator Use Only:

DISSO LEGAL SEPARATION POST JUDGMENT PATERNITY

LOCATION: SBAY FCT FSD EL CAJON VISTA

PACKAGE: DISSO INTERIM ORDER JUDGMENT

Have any issues been settled? Yes No

If yes, please briefly summarize the issues that have been settled: _____

Which issue(s) do you still need to settle during Mediation? _____

PROPERTY INFORMATION

Please list property you own together with your spouse and indicate in whose name the item is:

ASSETS

Real Estate: _____

Vehicles, Boats, Trailers: _____

Banking Information – Please provide the Banking institution, the last 4 digits of the account number, and the current balance of each account. Additionally, please indicate which accounts, if any, were opened after separation:

Savings Accounts: _____

Checking Accounts: _____

Credit Union, other deposit accounts: _____

Cash: _____

Tax Refund: _____

Life Insurance: _____

Stocks, Bonds, Secured Notes, Mutual funds: _____

Retirement and Pensions: _____

Profit-sharing, annuities, IRAs, Deferred compensation: _____

Accounts Receivable and unsecured notes: _____

Partnerships and other Business Interests: _____

Other Assets: _____

DEBTS

Student Loans: _____

Taxes: _____

Support Arrearages: _____

Unsecured Loans: _____

Credit Cards: _____

Other Debts: _____

SEPARATE PROPERTY

Please list any property which should be considered separate property because you obtained it before your marriage, after separation, or as a gift or inheritance:

WIFE: _____

HUSBAND: _____

Please list any special concerns you have: _____

CHILDREN

If you have minor children, please list below:

<u>NAME</u>	<u>BIRTH DATE</u>	<u>AGE</u>	<u>SEX</u>
_____			<input type="checkbox"/> Male <input type="checkbox"/> Female
_____			<input type="checkbox"/> Male <input type="checkbox"/> Female
_____			<input type="checkbox"/> Male <input type="checkbox"/> Female
_____			<input type="checkbox"/> Male <input type="checkbox"/> Female

COUNSELING:

Is Child(ren) Father Mother in Counseling? Yes No

Counselor for _____	Counselor for _____
Counselor's name _____	Counselor's name _____
Address _____	Address _____
Phone _____	Phone _____
When did Counseling begin? _____	When did Counseling begin? _____

CHILDREN'S ACTIVITIES AND OTHER SPECIAL NEEDS (such as special classes, team activities, transportation to and from these activities) _____

Is there a court order regarding custody and visitation now? Yes No

If yes, briefly summarize: _____

When was it issued? _____

If there is no court order or a different schedule is being practiced, please summarize your current parenting schedule: _____

What parenting schedule are you asking for? _____